



PO Box 219249 | Kansas City, MO 64121-9249

State of Oklahoma
SEED for Oklahoma Kids
2300 N Lincoln Blvd Rm 217
Oklahoma City, OK 73105-4801

This is how much money is in your SEED for Oklahoma Kids account as of the statement date. When you request a distribution, due to market fluctuations, your account balance may be more or less than the amount on your statement.

SAMPLE Account Statement

Statement Period: 10/1/2023 - 12/31/2023

Account Beginning	\$2,000.00
Change in Value	\$50.00
Account Ending	\$2,050.00
Principal	\$1,000.00
Earnings	\$1,050.00

Visit Oklahoma529.com/SEEDOK for more information about SEED for Oklahoma Kids.

How family and friends can help you save for college

When family and friends ask for gift ideas for your child for a holiday, a birthday, or other big event, why not suggest a contribution to their college savings account? The Ugift® feature of your Oklahoma 529 makes it easy - log in to your account to share a Ugift code with loved ones for secure, online gift contributions.

SEED for Oklahoma Kids participant name is shown here.

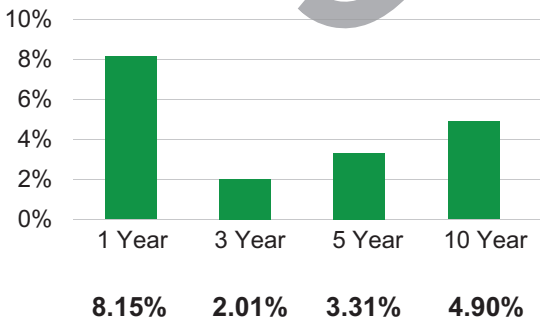
Account #: 999999-01
Account Type: Scholarship

Beneficiary: JANE DOE

STATEMENT SUMMARY

	Quarterly Totals	Year-to-Date Totals
Current Year Contributions - All Sources	\$0.00	\$0.00

Annualized Personal Rate of Return (as of 12/31/2023)



A note about performance. Your personal performance is based on the performance of your investments and on the timing and amount of your purchases and redemptions. Therefore, your personal performance may differ - perhaps greatly - from the performance of the investments themselves.

Calculation method. Personal performance uses a formula called internal rate of return (IRR), which is a dollar-weighted return. IRR takes into account new money coming into your investment, as well as how long that money has been held. Don't confuse your personal rate of return with those posted for funds and indexes. The returns presented in these instances use a time-weighted calculation, which does not take cash flow into consideration.

Past performance. Past performance is not a guarantee of future performance. (Note, assets in the Guaranteed Option are allocated to a Funding Agreement issued by TIAA-CREF Life and guaranteed to Oklahoma 529, administered by the Board of Trustees of the Plan, which is the policy holder under the agreement. You should monitor your personal performance over an extended period of time and consider other factors - investment objectives, time horizon, risk tolerance, personal financial situation, and tax implications - before making changes to your portfolio.

Performance presented is for applicable time frames since initial investment. Accounts with a zero balance at either the beginning or end of the time period shown will not calculate a personal rate of return and hence will show a zero return.

Call OK529 for your current balance amount.