

3 Allocation Instructions for Future Contributions

Note: If you're closing an investment option and do not want future contributions made to that option, please establish or change your allocation instructions below.

- Use my current allocation instructions on file for future contributions.
- Establish or change my allocation instructions as indicated below for my future contributions.
 - Use a whole percentage next to each Investment Option below. The TOTAL of all allocations must equal 100%.
 - The Plan will apply these allocation instructions to future Automatic Contribution Plan (ACP) contributions.
 - These allocation instructions will not apply to payroll contributions, if any.

You can change your Allocation Instructions online, by telephone, or by form at any time.

Investment Option	Whole Percentage <i>(per Investment Option)</i>
Conservative Managed Allocation Option (Age-Based)	%
Moderate Managed Allocation Option (Age-Based)	%
Aggressive Managed Allocation Option (Age-Based)	%
Diversified Equity Option (2241)	%
U.S Equity Index Option (2262)	%
Global Equity Index Option (1953)	%
Balanced Option (2240)	%
Fixed Income Option (2242)	%
Guaranteed Option (1954)	%
TOTAL	100%

4 Signature and Authorization *(This section must be signed for this change to take effect.)*

By signing this form, I authorize the transfer of funds from my current Investment Option(s) to the new Investment Option(s).

I certify that I have read the Plan Disclosure Booklet and the Participation Agreement and that I understand the terms, including the rules and regulations governing transfers of existing assets in my Account.

I understand that a transfer of funds among Investment Option(s) for my Account can only be requested twice each calendar year.

If I am participating in the Automatic Contribution Plan (ACP) my participation in ACP will be cancelled if I have requested a rebalance of the entire balance from the Investment Option receiving the ACP contributions, but it will continue as previously designated if I have only requested a partial rebalance from the Investment Option unless an Automatic Investment/*Electronic Bank Transfer Form* accompanies this form.

If I am making contributions by payroll deduction, I understand that my payroll contributions will continue into my previously designated Investment Option(s) unless I notify my employer that I want to stop or change the amount of my payroll deduction or I advise the Plan that I wish to change the allocation of my payroll deduction contributions by completing a Direct Deposit Allocation Form.

I understand that this annual transfer of funds will become effective upon the Plan's receipt of this form in good order.

I certify that I am the Account Owner or the Custodian, or I have the authority to act as the Account Owner. (If I am an individual acting in a legal capacity as a representative of the Account Owner, or an entity Account Owner, a Signature Validation Program Stamp appears below.)

Signature of Account Owner

Date (mm/dd/yyyy)

Medallion Signature Guarantee – if applicable

Important Information – Medallion Signature Guarantee A Signature Validation Program (SVP) Stamp is required for all entity Accounts except accounts owned by a trust so long as current trust documents naming all trustees are on file with the Program and may be required for Accounts for which the individual completing this form is acting in a legal capacity as a representative of the individual Account Owner. You may be required to provide proof of your authority to act on behalf of this Account to your bank or broker before a Signature Validation Program Stamp will be provided.

Note: The Signature Validation Program Stamp is not required if a *Plan Power of Attorney Form* is on file for an Individual Account, or if a *Program Power of Attorney Form* accompanies this form.

Guarantor to Affix Stamp Here:

Mail to:

Regular Mail

Oklahoma College Savings Plan
P.O. Box 219249
Kansas City, MO 64121-9249

Overnight Mail

Oklahoma College Savings Plan
430 W 7th Street Suite 219249
Kansas City, MO 64105-1407

